



**Full Wealth  
Planning Service**

0.5% p.a. for the first £1m

0.45% p.a. thereafter

- *In certain situations, VAT may apply. All fees quoted include VAT, meaning that Killik & Co will pay the tax from the fees we receive*
- *These fees will be based on the total value of investments at the end of February, May, August and November each year and will be visible on your account shortly after those dates*
- *Fees are applied in accordance with the scope of assets agreed in your separate Terms of Engagement. Charges on funds held external to Killik will be settled separately*
- *The price of portfolios with a value of over £2m may be adjusted based on negotiations*
- *Additional advice charges apply to advice on Defined Benefit and other complex pensions*